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**UNITED STATES BANKRUPTCY COURT
 NORTHERN DISTRICT OF TEXAS
 DALLAS DIVISION**

IN RE:	§	CHAPTER 11
	§	
NATIONAL RIFLE ASSOCIATION OF AMERICA and SEA GIRT LLC,	§	CASE NO. 21-30085-hdh11
	§	
DEBTORS¹	§	Jointly Administered
	§	

**DEBTORS' SUPPLEMENT TO APPLICATION OF THE DEBTORS FOR AN
 ORDER AUTHORIZING THE RETENTION AND EMPLOYMENT OF ANKURA
 CONSULTING GROUP, LLC AND APPOINTMENT OF LOUIS E. ROBICHAUX IV
 AS THE DEBTORS' CHIEF RESTRUCTURING OFFICER**

The National Rifle Association of America and Sea Girt LLC (the “Debtors”) hereby supplement their *Application of the Debtors for an Order Authorizing the Retention and Employment of Ankura Consulting Group, LLC and Appointment of Louis E. Robichaux as the Debtors’ Chief Restructuring Officer* (the “Ankura Application”)² [ECF No. 519] to reflect the

¹ The last four digits of the Debtors’ taxpayer identification numbers are: 6130 (Association) and 5681 (Sea Girt).

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Ankura Application.

changes to the Engagement Agreement as a result of negotiations with the Official Committee of Unsecured Creditors (the “Committee”).

A revised version of the Engagement Agreement (the “Revised Engagement Agreement”), to which the Debtors and the Committee have agreed, is attached hereto as **Exhibit “A.”** A redline comparison of the Engagement Agreement and Revised Engagement Agreement is attached hereto as **Exhibit “B.”**

Dated: April 28, 2021

Respectfully submitted,

/s/ Patrick J. Neligan, Jr.
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CERTIFICATE OF SERVICE

The undersigned hereby certifies that on the 28th day of April a true and correct copy of the foregoing was served electronically via this Court's CM/ECF notification system.

/s/ Douglas J. Buncher

Douglas J. Buncher